

产业链数据		项目	数据	环比	项目	数据	环比
期货市场		郑棉2201	16585.00	1.44%	郑棉活跃合约	16300.00	1.27%
		郑棉2105	16300.00	1.27%	美棉活跃合约	92.49	1.98%
		郑棉2109	16460.00	1.14%			
现货市场		CC Index 3128B	16223.00	0.69%	江苏	16280	0.62%
		FC Index M	98.35	0.15%	湖北	16100	0.75%
		FC Index 1%关税	15676.00	0.15%	河南	16300	0.93%
		印度C32S	25500.00	1.59%	新疆	16200	0.62%
		CY Index C32S	25580.00	1.99%	全国平均	16177.69	0.66%
利润		棉花进口利润	547	19.17%	纺纱利润	1559	44.23%
		棉纱进口利润	80	-500.00%			
价差		期货内外价差	2129	-1.08%	CF2201-CF2105	285	11.76%
		现货内外价差	547	19.17%	CF2105-CF2109	-160	11.11%
		基差	-77	-552.94%	CF2109-CF2201	-125	-66.67%
仓单		注册仓单量	17592	0.79%	有效预报	2234	1.45%
抛储		抛储成交量	4310.8	63.75%	抛储均价	12591	2.39%
		抛储成交率	100.00	0.00%			

产业链动态跟踪

图1：棉花现货价格

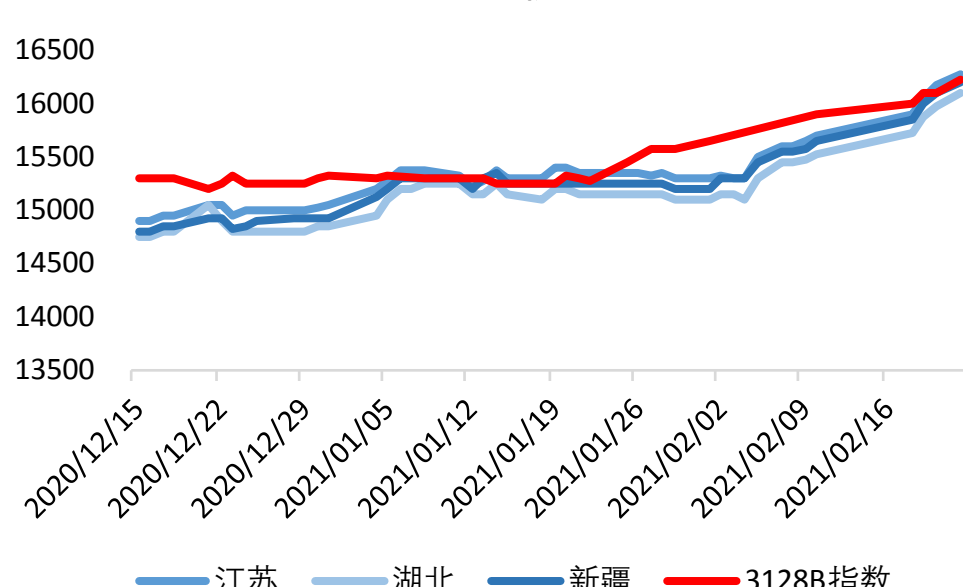


图2：棉花期货内外价差

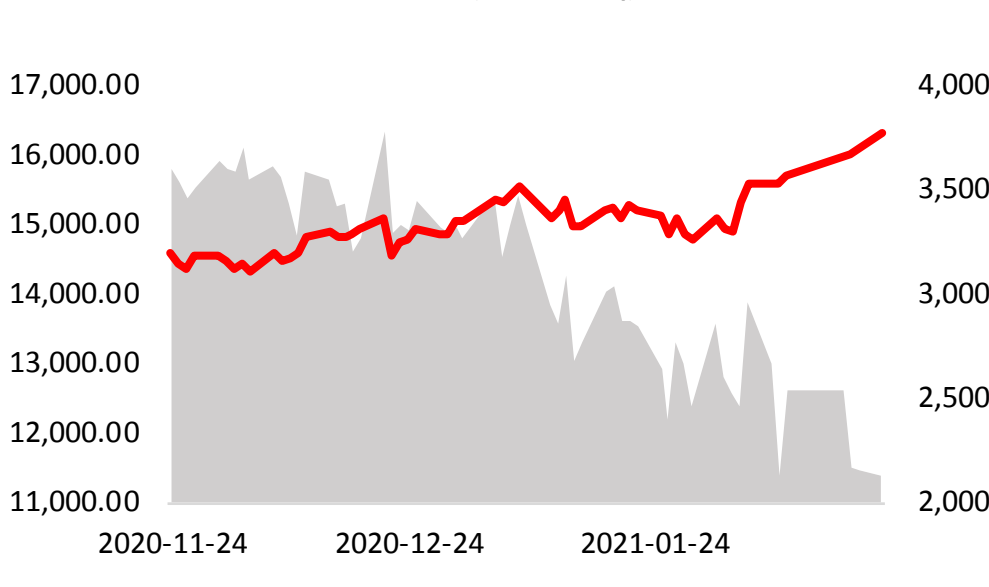


图3：棉花市场结构

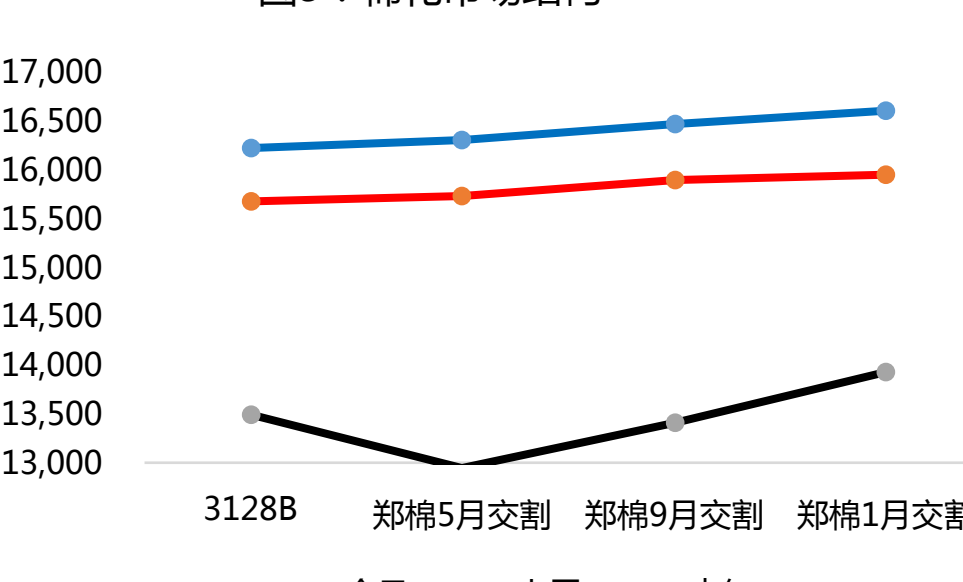


图4：籽棉收购成本估算

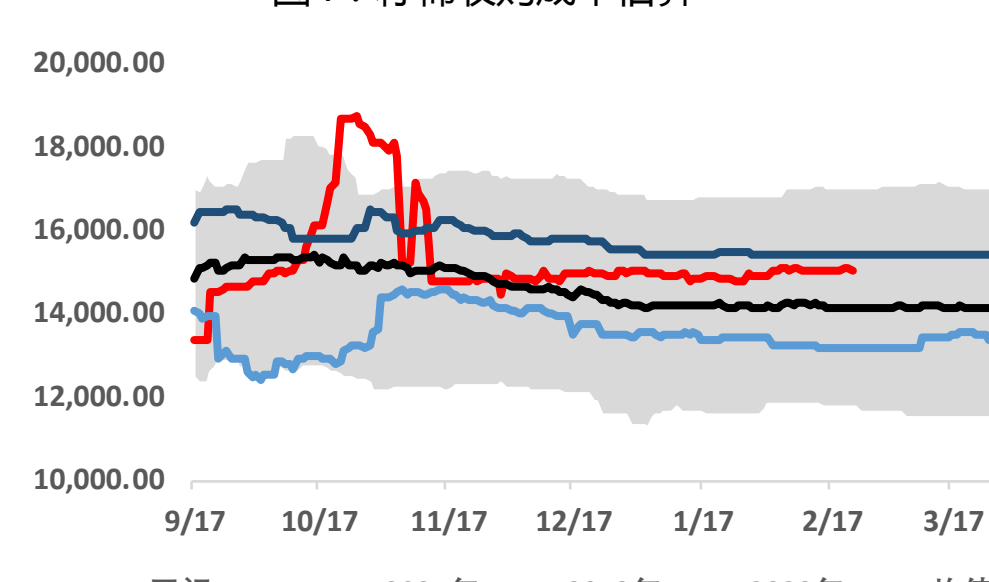


图5：纺纱利润

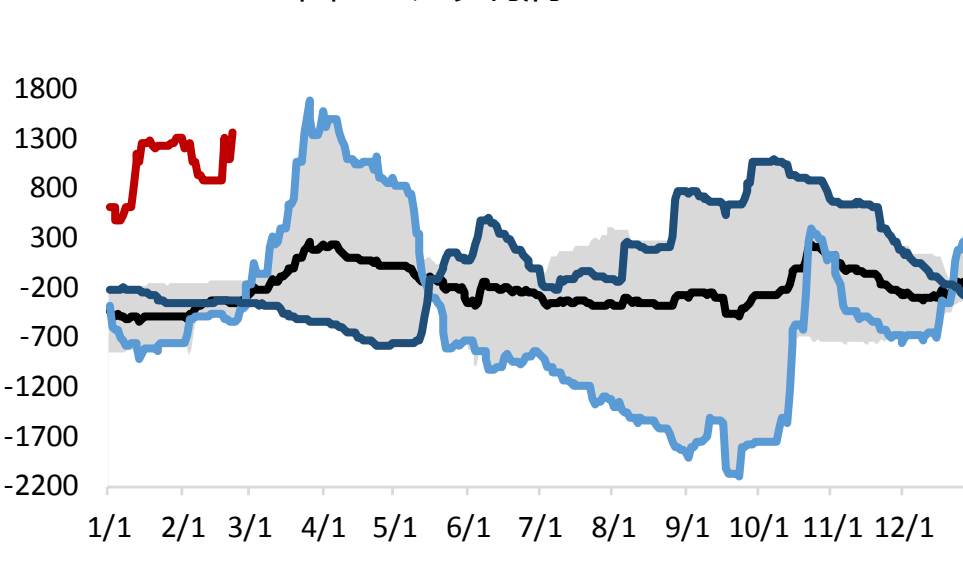


图6：棉纱进口利润

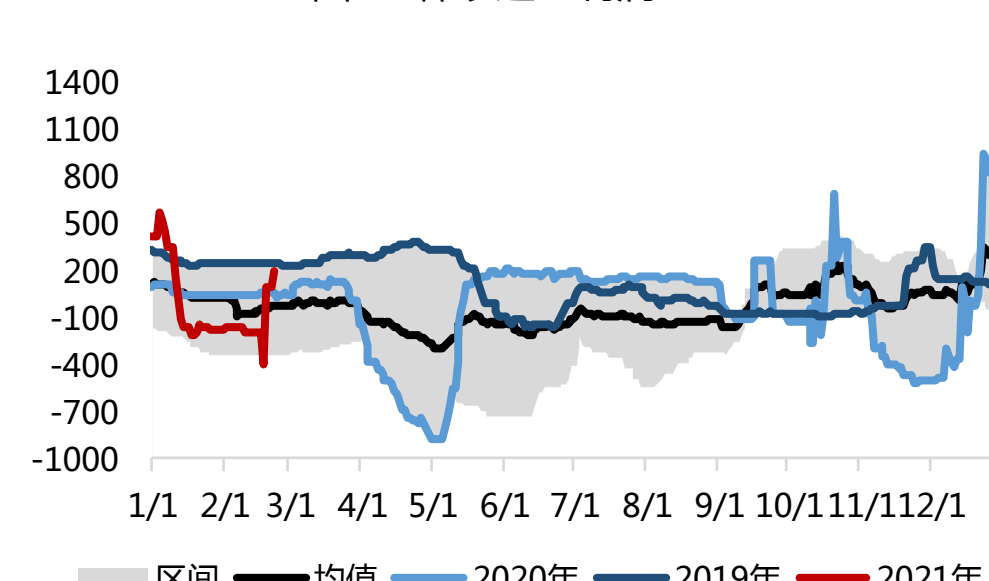


图7：棉花进口利润

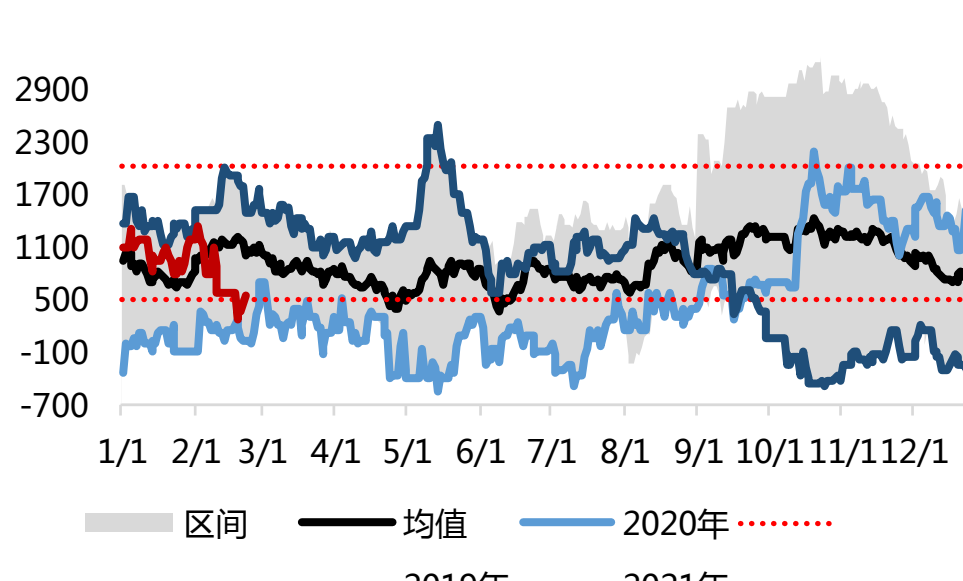


图8：基差

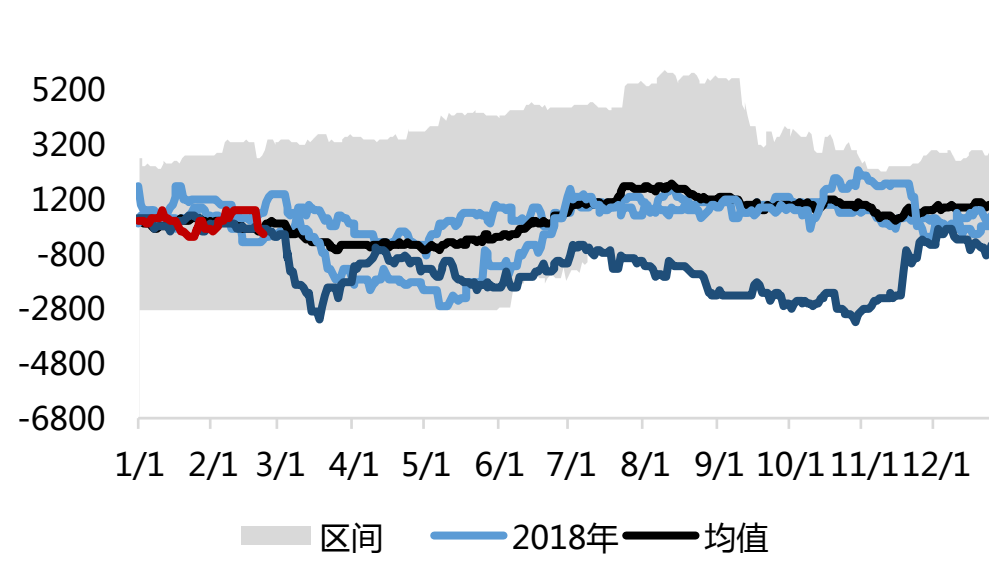


图9：棉花9-1价差

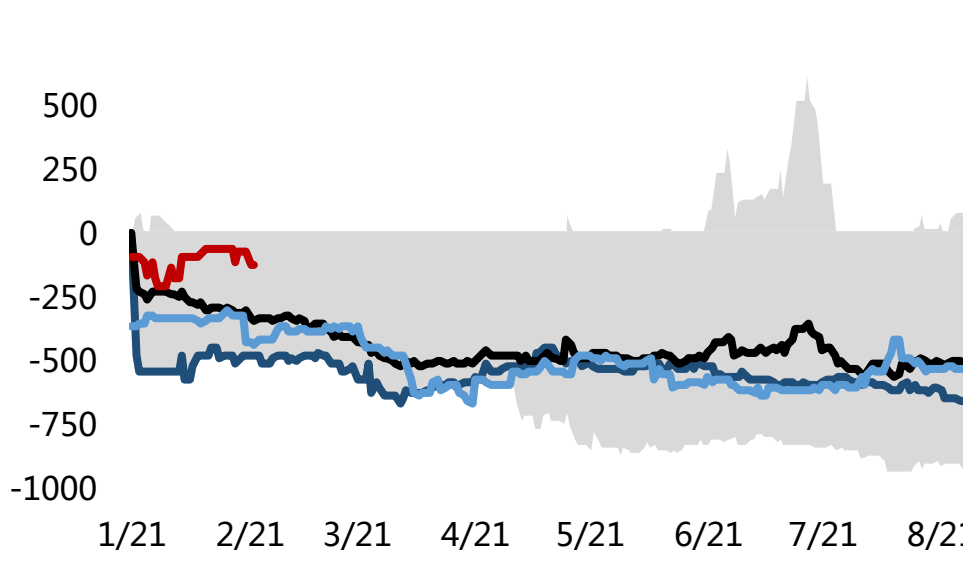


图10：棉花5-9价差

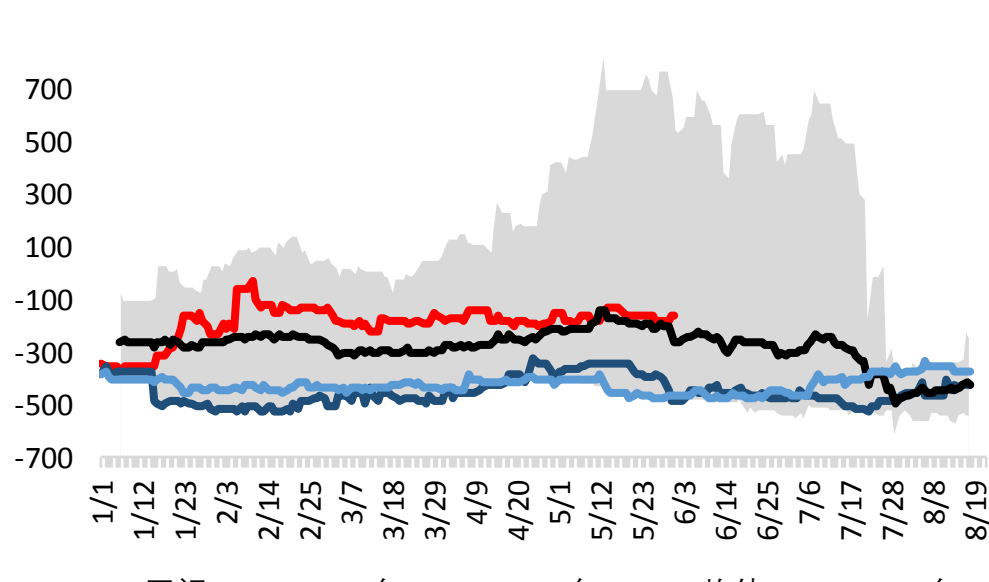


图11：棉花抛储

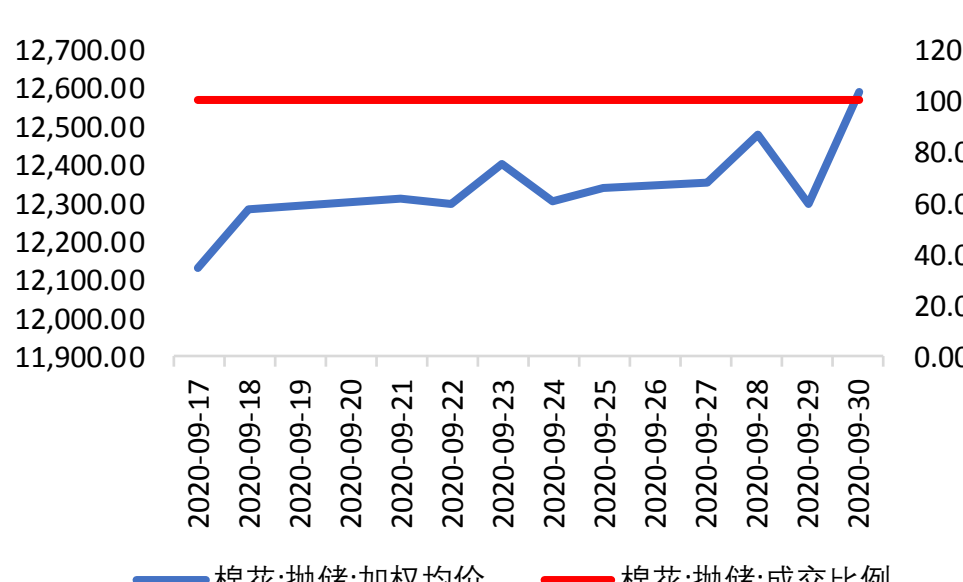
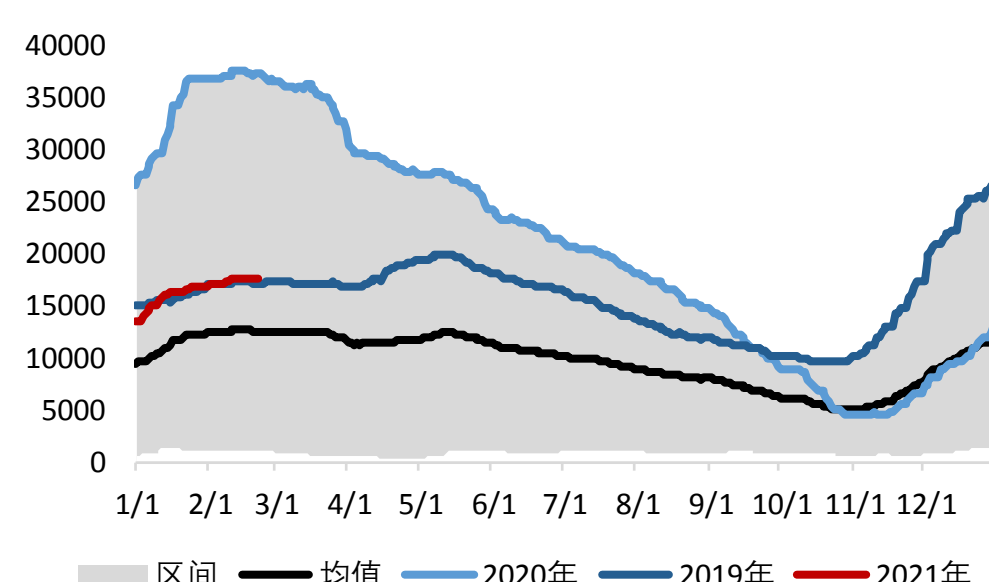


图12：仓单



信息提示

供应端充足；需求平缓  
 籽棉价格见顶  
 进口利润回落，纺纱利润高企