

产业链数据		项目	数据	环比	项目	数据	环比
期货市场		郑棉2101	12815.00	1.10%	郑棉活跃合约	12815.00	0.96%
		郑棉2105	13130.00	0.96%	美棉活跃合约	65.83	-0.23%
		郑棉2109	13480.00	0.94%			
现货市场		CC Index 3128B	12851.00	0.02%	江苏	12900	0.00%
		FC Index M	72.03	0.70%	湖北	12710	0.00%
		FC Index 1%关税	12292.00	0.69%	河南	12910	0.00%
		印度C32S	18500.00	0.00%	新疆	12810	0.00%
		CY Index C32S	18530.00	0.05%	全国平均	12844.62	0.01%
利润		棉花进口利润	559	-12.66%	纺纱利润	-1849	4.36%
		棉纱进口利润	30	50.00%			
价差		期货内外价差	2729	7.81%	CF2101-CF2105	-315	4.55%
		现货内外价差	559	-12.66%	CF2105-CF2109	-350	0.00%
		基差	36	-79.19%	CF2109-CF2101	665	-2.21%
仓单		注册仓单量	9490	-3.72%	有效预报	31	0.00%
抛储		抛储成交量	2665.6	-4.24%	抛储均价	12478	1.03%
		抛储成交率	100.00	0.00%			

产业链动态跟踪

图1：棉花现货价格

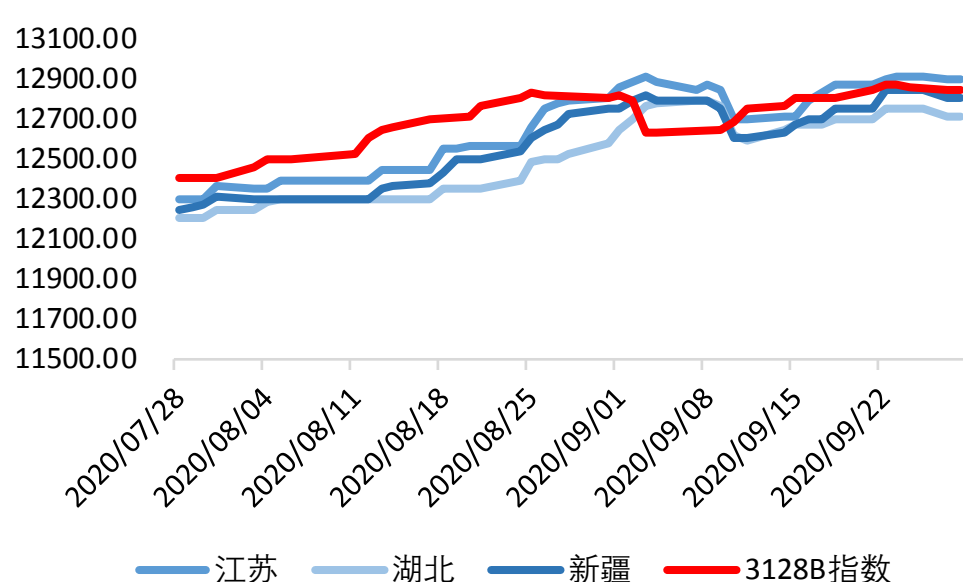


图2：棉花期货内外价差

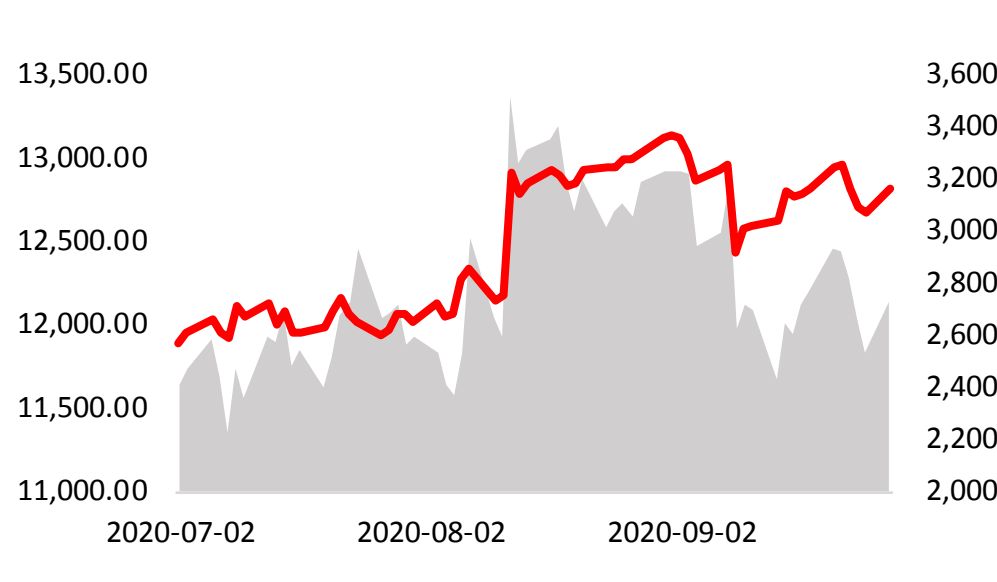


图3：棉花市场结构

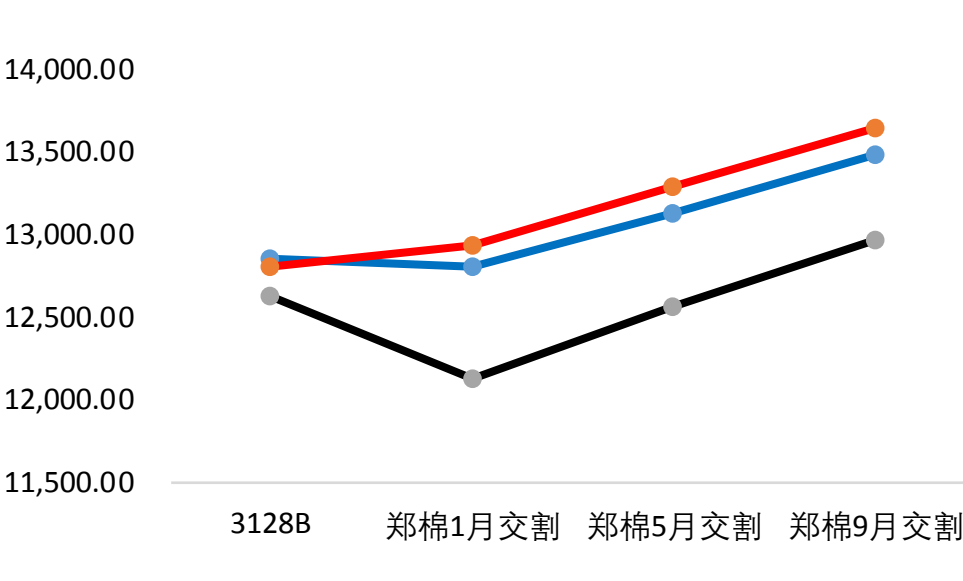


图4：籽棉收购成本估算

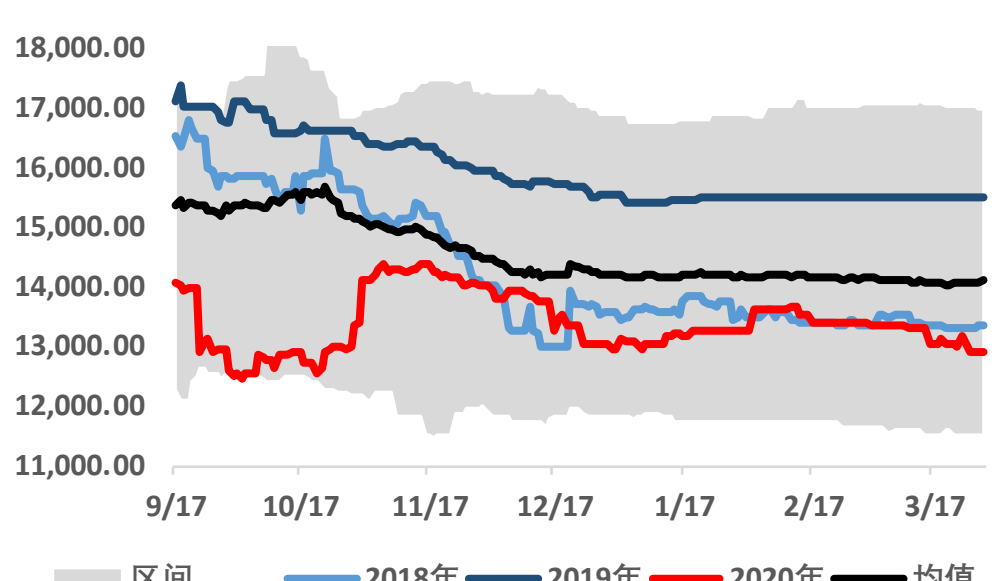


图5：纺纱利润

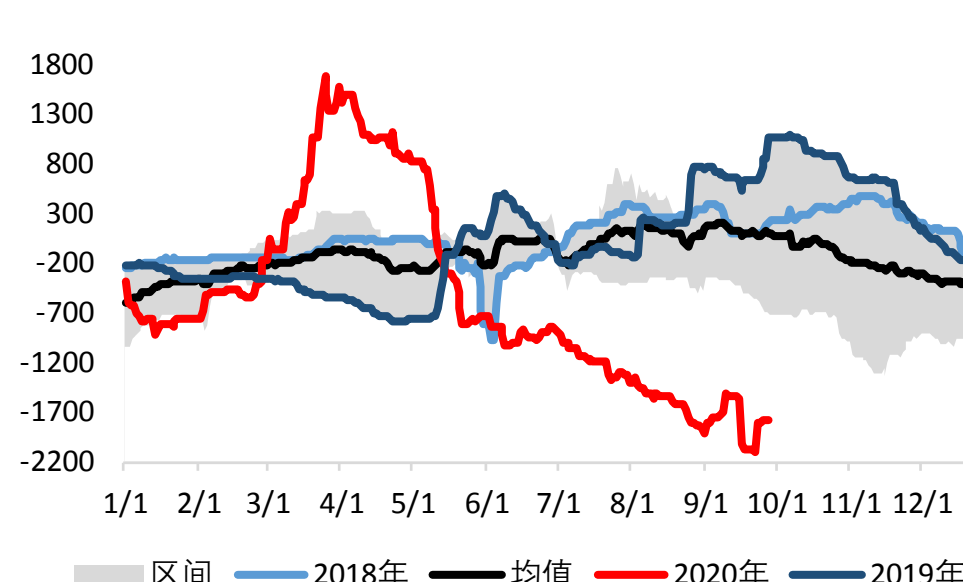


图6：棉纱进口利润

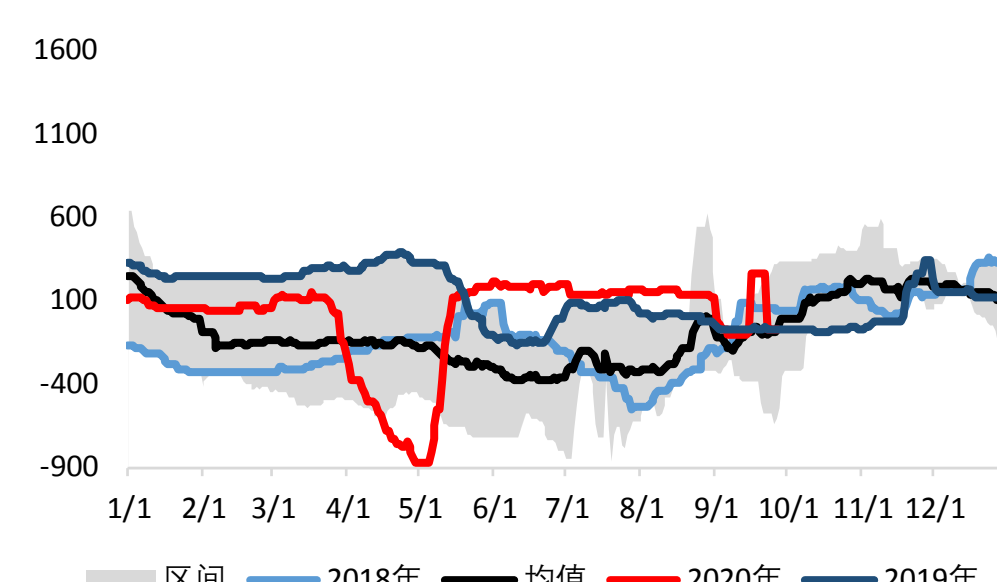


图7：棉花进口利润

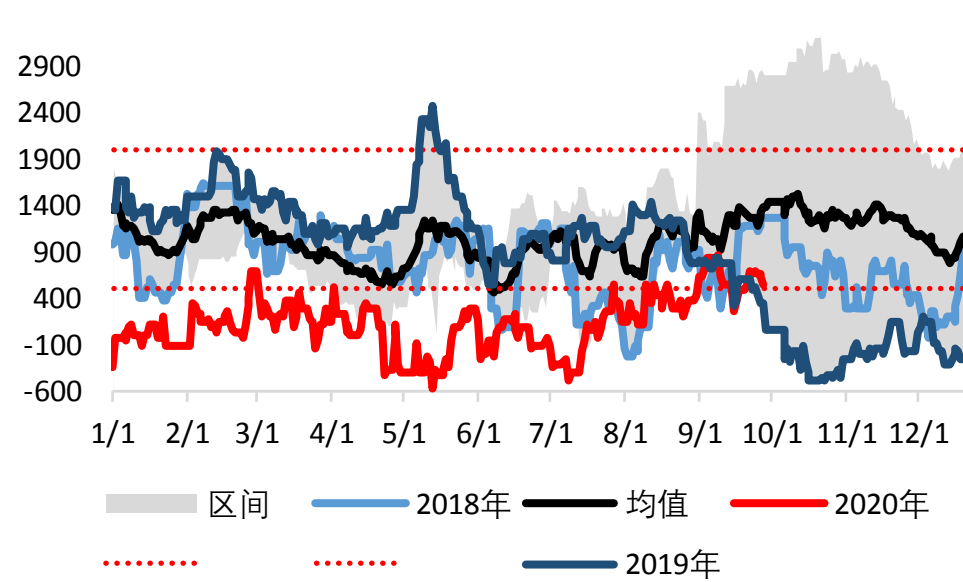


图8：基差

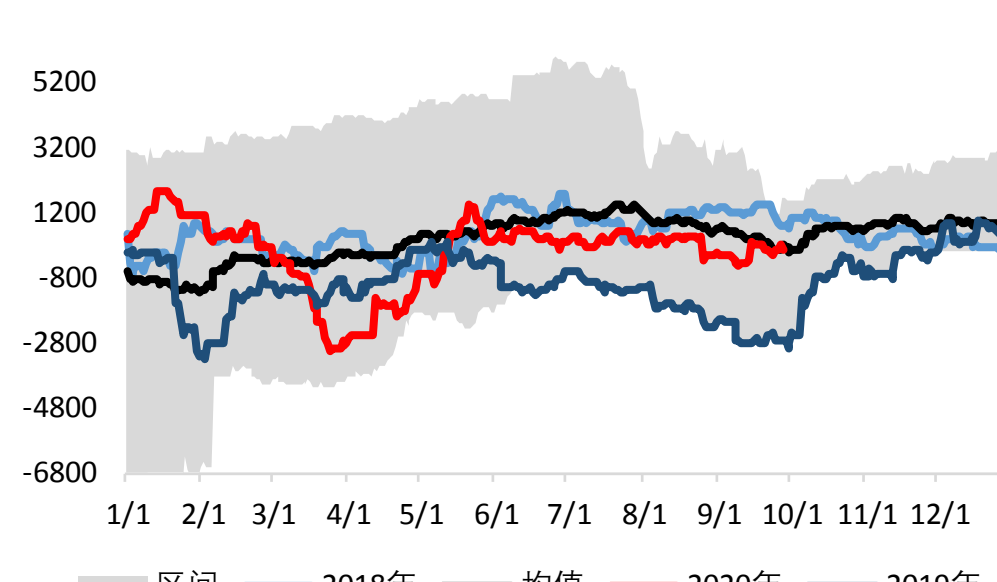


图9：棉花1-5价差

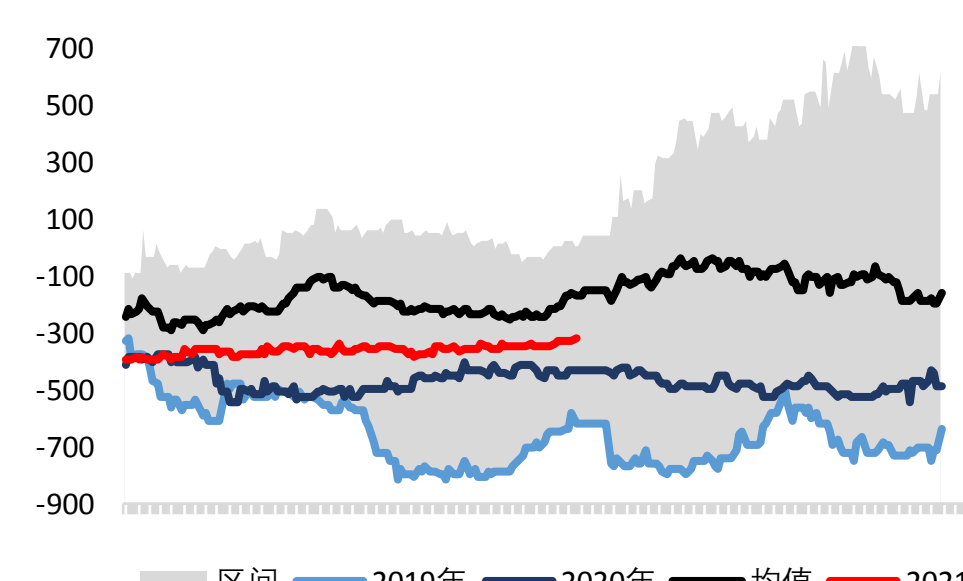


图10：棉花9-1价差

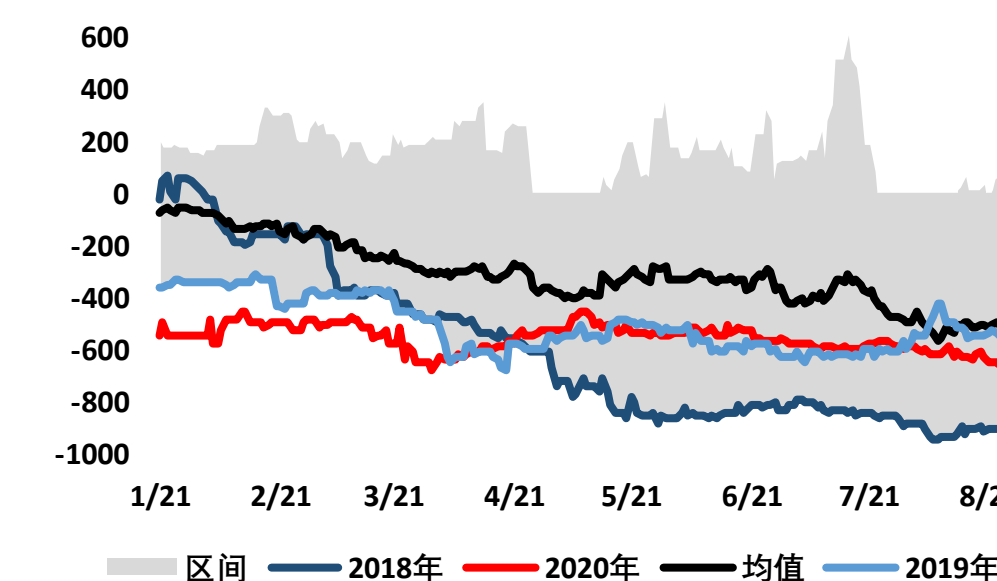


图11：棉花抛储

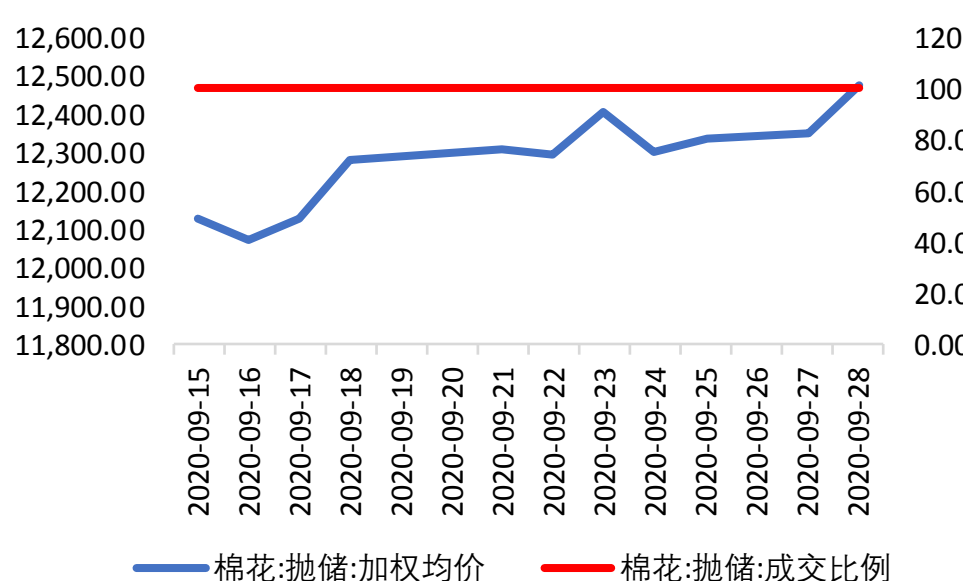
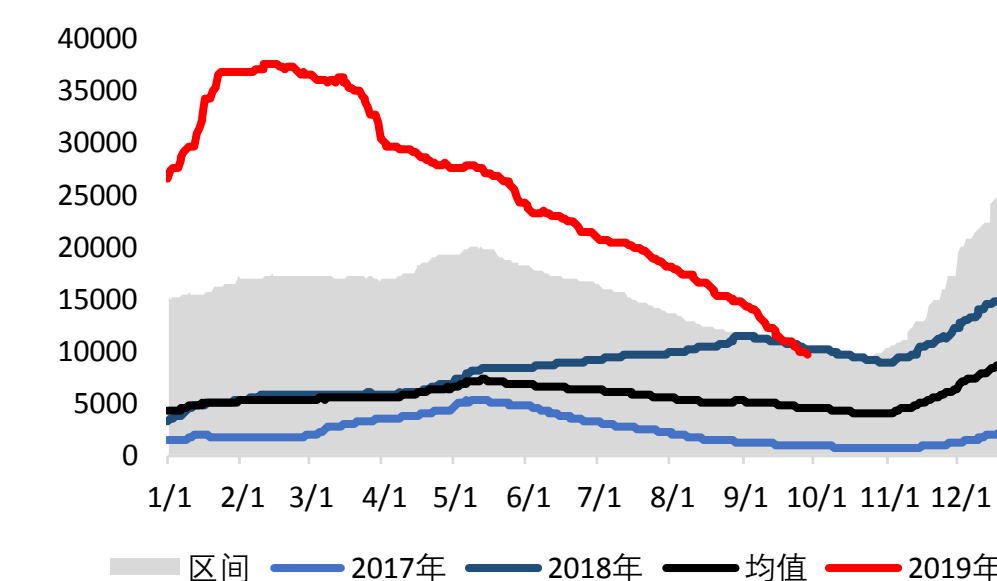


图12：仓单



信息提示

供应端充足；需求端淡季转换，库存小幅下降
欧洲疫情升级，全球恐慌情绪升温
新棉收购价格与期货价格倒挂，套保空间极小或无